

SRI LANKA EXPORT DEVELOPMENT BOARD

*Market &
Country
brief on
Indonesia*



PREPARED BY
MARKET DEVELOPMENT
DIVISION-EDB

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1. Indonesia in Brief

Geographical Location

Indonesia – Map



Indonesia - Flag



Indonesia is a country in Southeastern Asia that covers an area of 1,904,569 square kilometers and the 16th largest country in the world. Indonesia is an archipelago between the Indian Ocean and the Pacific Ocean. The capital of Indonesia is Jakarta. The country possess petroleum, tin, natural gas, nickel, timber, bauxite, copper, fertile soils, coal, gold and silver as natural resources.

Demography

Population : 260,580,739 (July 2017 est.)

Population growth rate : 0.86% (2017 est.)

Economy

Indonesia, the largest economy in Southeast Asia, has seen a slowdown in growth since 2012, mostly due to the end of the commodities export boom. During the global financial crisis, Indonesia outperformed its regional neighbors and joined China and India as the only G20 members posting growth. Poverty and unemployment, inadequate infrastructure, corruption, a complex regulatory environment, and unequal resource distribution among its regions are still part of Indonesia's economic landscape. President Joko Widodo - elected in July 2014 – seeks to develop Indonesia's maritime resources and pursue other infrastructure development, including significantly increasing its electrical power generation capacity.

GDP - per capita (PPP) : \$12,400 (2017 est.)
\$11,900 (2016 est.)

Exports

Amount: US \$ Bn 169 (2017)
US \$ Bn 144 (2016)

Export commodities:

- Mineral fuels
- Animal or vegetable fats (includes palm oil)
- Electrical machinery
- Rubber
- Machinery and mechanical appliance parts

Export partners:

- China 13.6%
- US 10.6%
- Japan 10.5%
- India 8.4%
- Singapore 7.6%
- Malaysia 5.1%
- South Korea 4.8%

Imports

Amount: US \$ Bn 157 (2017)
US \$ Bn 136 (2016)

Import commodities:

- Mineral fuels
- Boilers
- Machinery and mechanical parts
- Electric machinery
- Iron and steel
- Foodstuffs

Import partners:

- China 23.2%
- Singapore 10.9%
- Japan 10%
- Thailand 6%
- Malaysia 5.6%
- South Korea 5.3%
- US 5.2%

Source: CIA World Factbook, Trade Map

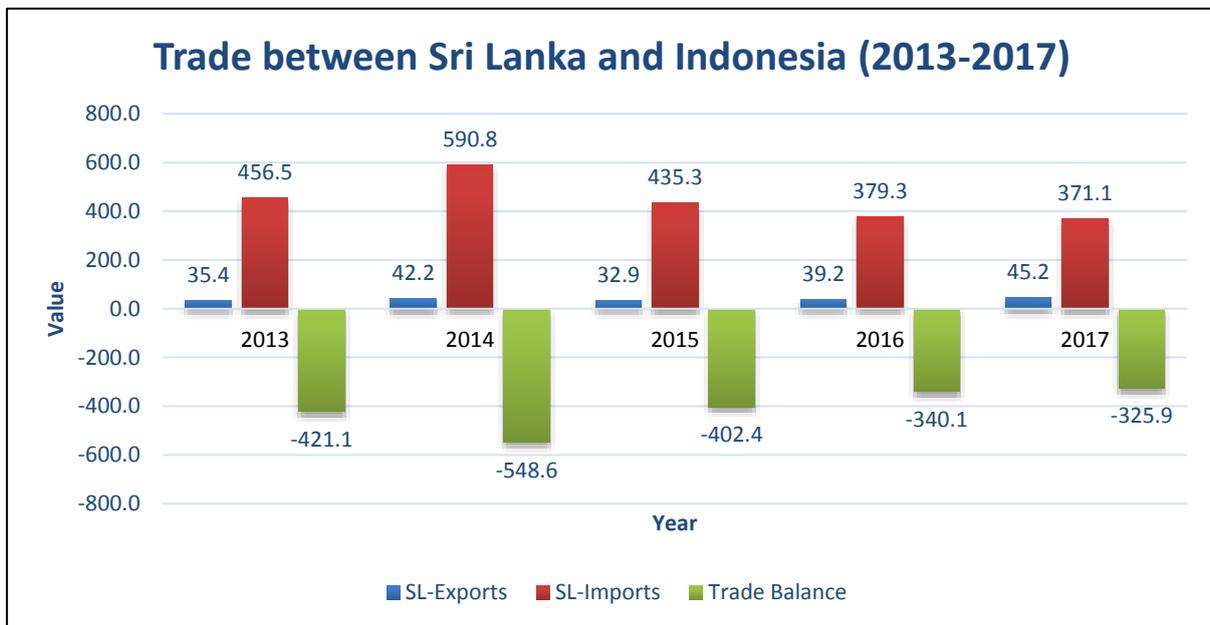
2. Trade between Sri Lanka & Indonesia

Indonesia is the 40th export destination for Sri Lanka. Total export value from Sri Lanka to Indonesia was US \$ 45.2 million in 2017 and total imports from Indonesia to Sri Lanka for the same period were US \$ 371.1million. Sri Lanka's exports have increased from US \$ 35.4 million to US \$ 45.2 million with reference to the 2013 & 2017.

3. Bilateral Trade between Sri Lanka and Indonesia (2013-2017)

Value in USD Million

Year	SL-Exports	SL-Imports	Trade Balance
2013	35.4	456.5	-421.1
2014	42.2	590.8	-548.6
2015	32.9	435.3	-402.4
2016	39.2	379.3	-340.1
2017	45.2	371.1	-325.9

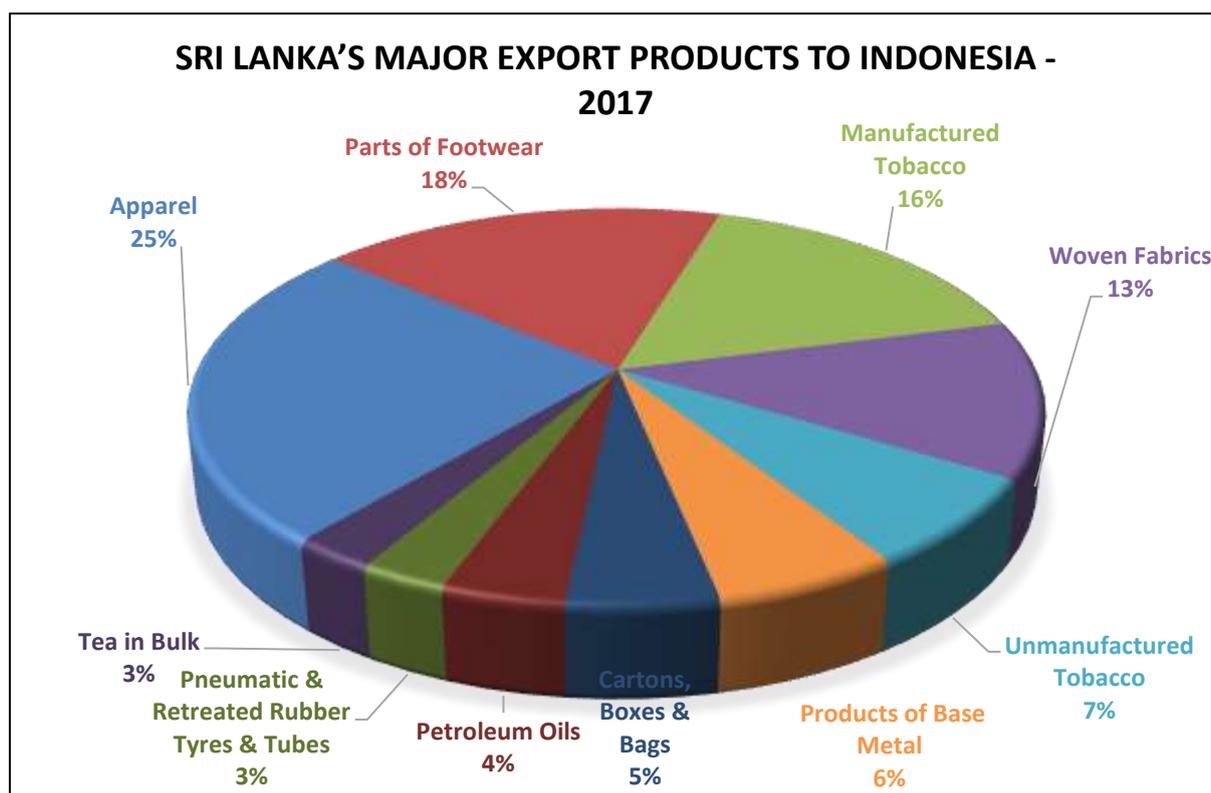


Source: Sri Lanka Customs

4. Sri Lanka's Major Export Products to Indonesia (2013-2017)

Value in US \$ Thousand

Code	Description	2013	2014	2015	2016	2017
S.0702	Apparel	5,209	8,044	7,905	9,341	9,309
S.1702	Parts of Footwear				3	6,838
S.0901	Manufactured Tobacco	3,934	2,607	8,686	8,713	6,047
S.0701	Woven Fabrics	724	2,210	1,863	2,758	4,722
S.0902	Unmanufactured Tobacco	1,234	1,648	1,467	2,758	2,667
S.1599	Products of Base Metal	335	957	1,242	1,838	2,210
S.120302	Cartons, Boxes & Bags	787	1,472	1,241	686	1,793
S.1801	Petroleum Oils		326		6	1,472
S.020302	Pneumatic & Retreated Rubber Tyres & Tubes	1,202	1,420	917	1,167	1,047
S.0103	Tea in Bulk	376	1,618	1,412	1,413	996
S.0101	Tea Packets	642	777	664	962	974
S.030301	Activated Carbon	1,179	823	936	919	844
S.160104	Switches, Lamp Holders Boards & Panels	14		...	101	767
S.160107	Insulated Wires and Cables	204	319	191	411	528
S.160199	Electrical & Electronic Products	477	281	309	650	517
S.1201	Waste & Scrap of Paper /Paper Boards	9		110	325	498
S.0799	Textile Articles	96	296	322	483	444
S.120203	Labels Printed or Not	10	41	79	202	356
S.95	Products Unclassified	83	517	311
S.160111	Tea Bagging, Packing, Cleaning, Weighing Machines		...	45	109	287
S.130107	Soap, Washing Preparations, Waxes, Candles etc.	...	1	6	9	267
S.130101	Inorganic Chemicals	333	171	173	217	260
S.1902	Brooms & Brusher of Other Fibers	44	169	105	184	239
S.0803	Processed Food	253	231	179	186	224
S.120399	Paper & Paper Products	76	38	27	147	217
	Others	18,290	18,768	4,969	5,118	1,411
	Total :	35,429	42,216	32,932	39,223	45,244



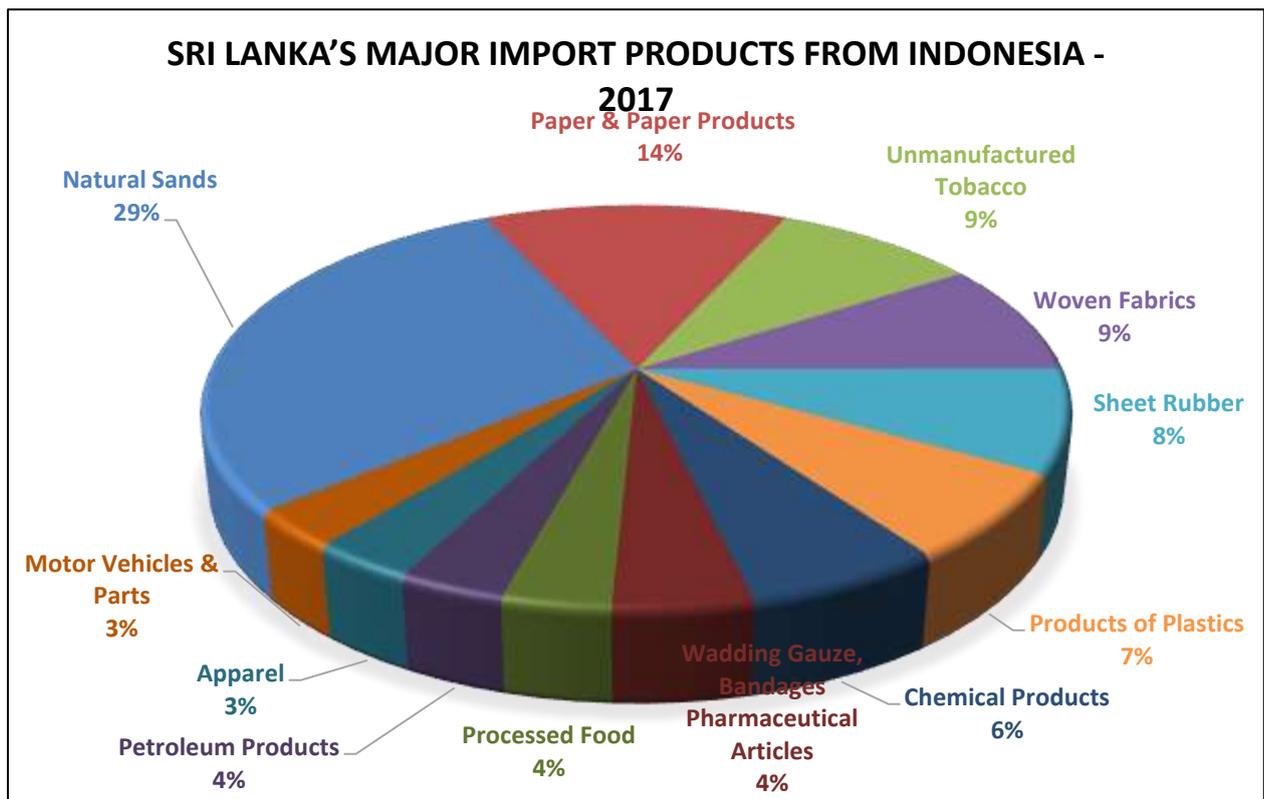
Source: Sri Lanka Customs

5. Sri Lanka's Major Import Products from Indonesia (2013-2017)

Value in US \$ Thousand

Code	Description	2013	2014	2015	2016	2017
S.140199	Natural Sands	16,959	24,835	48,113	38,415	76,608
S.120399	Paper & Paper Products	38,630	43,906	44,124	36,920	35,533
S.0902	Unmanufactured Tobacco	31,490	36,159	51,554	39,425	24,021
S.0701	Woven Fabrics	20,134	21,006	39,601	27,388	23,752
S.020102	Sheet Rubber	6,052	8,551	7,732	14,216	21,549
S.130204	Products of Plastics	12,954	12,591	12,376	16,937	18,136
S.130199	Chemical Products	24,456	20,719	18,067	23,755	16,431
S.130103	Wadding Gauze, Bandages Pharmaceutical Articles	10,684	11,755	9,523	10,604	11,456
S.0803	Processed Food	8,354	6,463	6,160	7,361	8,981
S.1899	Petroleum Products	113,180	92,648	34,308	9,195	8,842
S.0702	Apparel	2,349	3,551	7,058	7,701	8,488
S.160201	Motor Vehicles & Parts	11,538	4,903	3,202	1,060	8,039
S.1599	Products of Base Metal	10,264	3,267	3,552	4,401	6,621
S.130104	Fertilizer		5,731		6,167	6,334

S.160199	Electrical & Electronic Products	5,582	5,391	6,556	6,481	6,313
S.0802	Confectionary & Bakery Products	3,032	3,506	4,441	6,130	6,169
S.0799	Textile Articles	3,618	2,928	6,142	3,496	5,733
S.95	Products Unclassified	32,440	36,487	34,490	2,464	5,530
S.130102	Organic Chemicals	6,431	8,389	7,440	4,990	5,378
S.160102	Telephone Sets, Audio/Video Equipment & Parts	15,089	5,946	8,986	12,434	5,212
S.130105	Paints, Varnishes and Dyeing Extracts	1,789	1,895	1,910	3,559	4,939
S.050199	Edible Fish	7,233	5,295	3,938	4,708	4,737
S.020302	Pneumatic & Retreated Rubber Tyres & Tubes	6,139	5,671	7,220	5,421	4,165
S.030101	Coconut Oil	23,021	2,295	1,124	836	3,648
S.1903	Buttons, Studs, Fasteners & Similar Products	3,149	2,477	2,102	2,541	2,909
	Others	41,965	214,414	65,580	82,679	41,578
	Total :	456,533	590,779	435,295	379,282	371,103



Source: Sri Lanka Customs

6. Sri Lanka's Leading Exporters to Indonesia -2017

Company Details	Products Exported within this Period
Mas Fabrics Pvt Ltd	Parts of Footwear
United Tobacco Processing Pvt Ltd	Manufactured Tobacco, Unmanufactured Tobacco
Silueta Pvt Ltd	Apparel
Prym Intimates Lanka Pvt Ltd	Products of Base Metal, Products of Plastics, Woven Fabrics
R J V International Pvt Ltd	Apparel, Industrial Gloves, Belts etc. of Leather, Footwear, Travel Goods, Bags etc.
Agio Tobacco Processing Co Pvt Ltd	Unmanufactured Tobacco
Textprint Lanka Pvt Ltd	Woven Fabrics
Lanka Marine Services Pvt Ltd	Petroleum Oils
Dilmah Ceylon Tea Company Plc	Tea Packets
St Regis International Pvt Ltd	Cartons, Boxes & Bags
Hirdaramani International Exports Pvt Ltd	Apparel
Jacobi Carbons Lanka Pvt Ltd	Activated Carbon
Noyon Lanka Pvt Ltd	Woven Fabrics
Unilever Lipton Ceylon Ltd	Tea in Bulk
Balfour Beatty Engineering Services Ceylon Pvt Ltd	Switches, Lamp Holders Boards & Panels, Discharge Lamps
Thomas Kershaw Lanka Pvt Ltd	Woven Fabrics, Other Textile Articles
Neptune Papers Pvt Ltd	Waste & Scrap of Paper /Paper Boards
Lanka Harness Co Pvt Ltd	Insulated Wires and Cables
Avery Dennison Lanka Pvt Ltd	Labels Printed or Not, Textile Articles, Paper & Paper Products , Electrical & Electronic Products
Abdulla International Pvt Ltd	Cartons, Boxes & Bags

Source: Sri Lanka Customs

7. Potential Products to be exported from Sri Lanka

- Smoking tobacco
- Made-up clothing accessories, of all types of textile materials
- Tobacco, unstemmed or unstripped
- Sacks and bags
- Hooks, eyes and eyelets
- Black fermented tea and partly fermented tea
- Clasps, frames with clasps without locks, buckles and buckle-clasps
- Ignition wiring sets and other wiring sets for vehicles, aircraft or ships
- Narrow woven fabrics of textile materials
- Dyed cotton fabrics
- Parts of garments or clothing accessories
- Paper or paperboard labels
- Green tea in immediate packings
- Men's or boys' shirts of cotton
- Women's or girls' trousers
- Labels, badges and similar articles, of textile materials
- Women's or girls' dresses of synthetic fibres
- Food preparations
- Sewing thread of synthetic staple fibres
- Brooms and brushes

8. Indonesia Trade with the World (2013-2017)

Value in US \$ Billion

	2013	2014	2015	2016	2017
Exports	182	176	150	144	169
Imports	187	178	143	136	157



Source: Trade Map

9. Trade Agreements of Indonesia

- Indonesia-Japan Economic Partnership Agreement
- ASEAN-People's Republic of China Comprehensive Economic Cooperation Agreement
- ASEAN Free Trade Area
- ASEAN-Australia and New Zealand Free Trade Agreement
- ASEAN-India Comprehensive Economic Cooperation Agreement
- ASEAN-Japan Comprehensive Economic Partnership
- ASEAN-Korea Comprehensive Economic Cooperation Agreement
- Pakistan-Indonesia Preferential Trade Agreement
- Preferential Tariff Arrangement – Group of Eight Developing Countries
- India-Indonesia Comprehensive Economic Cooperation Arrangement (India-Indonesia CECA).
- Indonesia-Australia Comprehensive Economic Partnership Agreement (Indonesia-Australia CEPA).
- Indonesia-Chile Free Trade Agreement (Indonesia-Chile FTA).
- Indonesia-European Free Trade Association Free Trade Agreement (Indonesia-EFTA FTA); with Switzerland, Lichtenstein, Norway and Iceland.
- Regional Comprehensive Economic Partnership (RCEP); with Australia, Cambodia, India, Japan, Laos, Myanmar, Philippines, Thailand, Brunei Darussalam, China, South Korea, Malaysia New Zealand, Singapore and Vietnam.
- Korea-Indonesia Free Trade Agreement; with South Korea.

10. Useful Addresses

Indonesian Embassy in Colombo, Sri Lanka

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