MARKET AND COUNTRY BRIEF ON

France

2023





PREPARED BY

MARKET DEVELOPMENT DIVISION

Sri Lanka Export Development Board
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1. INTRODUCTION TO TRADE BETWEEN SRI LANKA & FRANCE

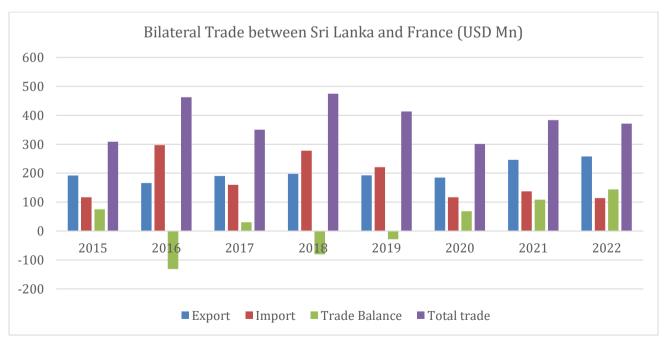
France is the 10th export destination for Sri Lanka. Total export value from Sri Lanka to France was USD 257.52 Mn in 2022 and total imports from France to Sri Lanka for the same period were USD 113.93 Mn. Sri Lanka's exports to France have increased in 4.61% 2022 compared to the year 2021.

Sri Lanka's main export products to France in 2022 Apparel & Textile, Rubber & Rubber Based Products, Fish & Fisheries Products, Engineering Products, Coconut & Coconut based Products Diamonds, Gems & Jewellery, Chemicals & Plastic Products, Spices, Essential Oils & Oleoresins Tea, Other Manufactures.

2. SRI LANKA'S BILATERAL TRADE WITH FRANCE (2015-2022)

All Values in USD Million

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Year	Export	Import	Trade Balance	Total trade
2015	191.99	116.69	75.3	308.68
2016	165.76	296.85	-131.09	462.61
2017	190.11	159.87	30.24	349.98
2018	197.23	277.69	-80.46	474.92
2019	192.61	220.81	-28.2	413.42
2020	184.74	116.44	68.3	301.18
2021	245.92	137.32	108.6	383.24
2022	257.52	113.93	143.59	371.45



3. SRI LANKA'S TOP EXPORT PRODUCTS TO FRANCE (2019-2022)

All Values in USD Million

No	Product	2019	2020	2021	2022	% Avg. Growth
1	Apparel & Textile	71.09	78.68	91.76	109.43	14.48
2	Rubber & Rubber Based Products	36.31	30.88	41.99	33.55	0.7
3	Fish & Fisheries Products	22.74	23.5	32.87	30.54	12.21
4	Engineering Products	8.33	6.85	18.39	22.28	39.4
5	Coconut & Coconut based Products	21.24	19.73	25.18	21.64	3.01
6	Diamonds, Gems & Jewellery	5.57	2.99	6.38	11.56	29.51
7	Chemicals & Plastic Products	4.71	4.16	6.9	6.91	16.51
8	Spices, Essential Oils & Oleoresins	4.73	4.37	4.94	5.08	3.34
9	Tea	5.1	4.53	6.35	4.69	0.87
10	Other Manufactures	6.33	4	4.08	4.27	-11.64
11	Fruits, Nuts and Vegetables	3.25	2.34	2.75	3.35	2.52
12	Food, Feed & Beverages	1.07	1.21	2.7	1.84	24.43
13	Non-metallic Mineral Products	0.82	0.33	0.18	0.64	-14.01
14	Petroleum Products	0.29	0.28	0.36	0.63	25.84
15	Paper & Paper Products	0.09	0.15	0.42	0.34	51.78
16	Wood & Wooden Products	0.67	0.42	0.23	0.22	-39.94
17	Base Metal Products	0.14	0.09	0.11	0.2	12.32
18	Footwear and Parts	0.03	0.01	0.03	0.18	63.01
19	Other Export Crops	0.08	0.13	0.19	0.14	18.88
20	Cut Flowers & Foliage	0.02		0.01	0.03	27.92
	Other Products	0	0.08	0.09	0.01	58.87
	Total:	192.61	184.74	245.92	257.52	11.57

4. SRI LANKA'S TOP IMPORT PRODUCTS FROM FRANCE (2019-2022)

Values in USD Million

No	Product	2019	2020	2021	2022	% Avg. Growth
1	Chemicals & Plastic Products	54.7	42.7	39	38.8	-11.22
2	Engineering Products	85.18	38.62	58.69	37.77	-20.21
3	Food, Feed & Beverages	15.7	9.93	9.71	8.86	-17.38
4	Other Manufactures	10.22	3.31	7.91	8.78	4.14
5	Apparel & Textile	6.42	5.45	7.44	7.26	6.78
6	Base Metal Products	37.9	9.71	6.55	4.91	-65.22
7	Tobacco		0.32	1.4	1.82	
8	Diamonds, Gems & Jewellery	1.79	1.21	1.54	1.68	0.49
9	Fruits, Nuts and Vegetables	2.36	1.57	0.85	1.19	-26.74
10	Rubber & Rubber Based Products	3.49	1.08	2.11	1.14	-26.75
11	Non-metallic Mineral Products	1.31	0.38	0.5	0.67	-17.22
12	Paper & Paper Products	0.89	1.07	1.02	0.5	-17.84
13	Other Export Crops	0.32	0.32	0.08	0.26	-20.48
14	Leather Products	0.11	0.26	0.1	0.11	-7.06
15	Petroleum Products	0.13	0.09	0.13	0.08	-11.41
16	Coconut & Coconut based Products	0.15	0.16	0.11	0.03	-47.63
17	Spices, Essential Oils & Oleoresins	0.02	0.04	0.03	0.03	7.97
18	Wood & Wooden Products	0.12	0.07	0.13	0.03	-39.4
19	Miscellaneous Products		0.13	0.01	0.01	-9.61
20	Footwear and Parts		0.01		0.01	-0.24
	Other Products	0	0	0	0	0
	Total:	220.81	116.44	137.32	113.93	-18.2

5. POTENTIAL PRODUCTS FROM SRI LANKA TO FRANCE

- Brassieres
- Gloves with plastics/rubber, knit/crochet
- · Rubies, sapphires & emeralds, worked
- Women's briefs & panties of man-made fibres, knit/crochet
- Black tea, packings <= 3kg
- T-shirts & vests, knit/crochet, n.e.s.
- Women's briefs & panties of cotton, knit/crochet
- Babies' garments & accessories of cotton, knit/crochet
- Women's trousers & shorts of synthetic fibres, knit/crochet
- Men's underpants & briefs of cotton, knit/crochet

Source: ICT Trade Map -https://exportpotential.intracen.org/

6. TOP SRI LANKAN EXPORTERS TO FRANCE - 2022

No	Company Details	Products Exported within this Period
1	MICHELIN LANKA PVT LTD	Engineering Products, Rubber & Rubber Based Products
2	INQUBE GLOBAL PVT LTD	Apparel, Made-Up Textile Articles
3	MAS ACTIVE TRADING PVT LTD	Apparel
4	HIRDARAMANI INTERNATIONAL EXPORTS PVT LTD	Apparel
5	A T G LANKA PVT LTD	Apparel, Made-Up Textile Articles
6	CRYSTAL MARTIN CEYLON PVT LTD	Apparel, Other Manufactures nes, Made-Up
7	ANSELL LANKA PVT LTD	Textile Articles
8	MAGI ENTERPRISES LANKA PVT LTD	Industrial & Surgical Gloves of Rubber
9	ELLAWALA EXPORTS PVT LTD	Apparel, Travel Goods, Bags etc.
10	ORIGINAL APPAREL PVT LTD	Gems