MARKET AND COUNTRY BRIEF ON Netherlands

2023





PREPARED BY MARKET DEVELOPMENT DIVISION Sri Lanka Export Development Board 2023

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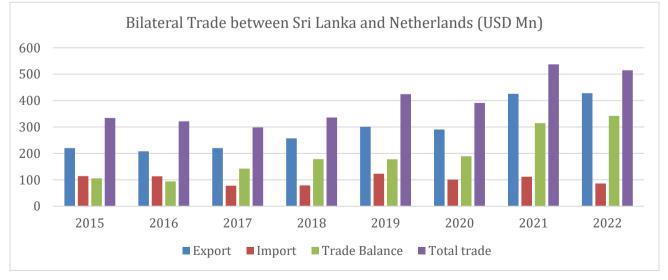
1. INTRODUCTION TO TRADE BETWEEN SRI LANKA & NETHERLANDS

Netherlands is the 6th export destination for Sri Lanka. Total export value from Sri Lanka to Netherlands was USD 428.27 Mn in 2022 and total imports from Netherlands to Sri Lanka for the same period were USD 86.43 Mn. Sri Lanka's exports to Netherlands have increased 0.60% in 2022 compared to the year 2021.

Sri Lanka's main export products to Netherlands in 2022 Apparel & Textile, Coconut & Coconut, based Products, Rubber & Rubber Based Products, Fish & Fisheries Products, Tea, Engineering Products, Food, Feed & Beverages, Other Manufactures, Cut Flowers & Foliage, Wood & Wooden Products, Spices, Essential Oils & Oleoresins, Tobacco, Fruits, Nuts and Vegetables, Non-metallic Mineral Products, Other Export Crops, Paper & Paper Products, Leather Products, Chemicals & Plastic Products, Base Metal Products, Diamonds, Gems & Jewellery.

2. SRI LANKA'S BILATERAL TRADE WITH NETHERLANDS (2015-2022)

			All Val	ues in USD Million
Year	Export	Import	Trade Balance	Total trade
2015	220.01	114.24	105.77	334.25
2016	207.8	113.57	94.23	321.37
2017	220.39	77.65	142.74	298.04
2018	257.16	78.66	178.5	335.82
2019	300.89	123.36	177.53	424.25
2020	290.17	100.85	189.32	391.02
2021	425.72	111.35	314.37	537.07
2022	428.27	86.43	341.84	514.70



Source: Sri Lanka Customs

3. SRI LANKA'S TOP EXPORT PRODUCTS TO NETHERLANDS (2019-2022)

All Values in USD Million

No	Product	2019	2020	2021	2022	% Avg. Growth
1	Apparel & Textile	181.21	157.37	249.17	260.2	15.45
2	Coconut & Coconut based Products	30.17	42.56	61.69	63.34	25.96
3	Rubber & Rubber Based Products	13.67	13.96	26.59	22.93	21.97
4	Fish & Fisheries Products	17.99	13.36	18.55	20.07	6.57
5	Теа	24.62	21.53	20.69	17.94	-9.9
6	Engineering Products	5.42	5.89	12.4	16.52	40.85
7	Food, Feed & Beverages	6.91	6.1	8.45	8.33	8.89
8	Other Manufactures	3.61	5.06	5.89	7.18	22.13
9	Cut Flowers & Foliage	4.64	3.91	4.97	3.58	-5.43
10	Wood & Wooden Products	4.58	3.04	3.53	2.3	-19.1
11	Spices, Essential Oils & Oleoresins	3.45	2.08	3	1.52	-20.98
12	Tobacco		0.6	6.32	1.48	226.6
13	Fruits, Nuts and Vegetables	0.25	0.5	0.84	0.67	35.17
14	Non-metallic Mineral Products	1	1.04	0.7	0.58	-20.36
15	Other Export Crops	0.25	0.33	0.52	0.55	28.35
16	Paper & Paper Products	0.24	0.13	1.06	0.3	27.98
17	Leather Products	0.31	0.17	0.39	0.26	3.82
18	Chemicals & Plastic Products	0.1	0.16	0.3	0.15	17.3
19	Base Metal Products	1.97	0.05	0.43	0.13	-59.38
20	Diamonds, Gems & Jewellery	0.03	0.04	0.13	0.12	57.25
	Other Products	0.47	12.3	0.13	0.12	-12.88
	Total :	300.89	290.17	425.72	428.27	14.42

Source: Sri Lanka Customs

4. SRI LANKA'S TOP IMPORT PRODUCTS FROM NETHERLANDS (2019-2022)

All Values in USD Million

No	Product	2019	2020	2021	2022	% Avg. Growth
1	Food, Feed & Beverages	8.12	10.9	17.83	29.85	43.97
2	Chemicals & Plastic Products	16.04	14.21	16.63	12.33	-6.32
3	Apparel & Textile	7.74	6.85	10.68	12.01	17.6
4	Engineering Products	20.31	10.38	18.89	10.73	-13.16
5	Rubber & Rubber Based Products	6.53	5.58	4.71	6.41	-2.25
6	Other Manufactures	7.87	2.54	5.9	5.71	-1.21
7	Petroleum Products	0.23	19.9	24.3	4.22	89.02
8	Base Metal Products	41.68	9.64	4.33	1.88	-100.99
9	Fruits, Nuts and Vegetables	11.55	16.46	4.48	1.14	-82.59
10	Non-metallic Mineral Products	0.61	0.66	0.71	0.57	-1.42
11	Paper & Paper Products	0.89	0.84	0.85	0.56	-13.59
12	Cut Flowers & Foliage	0.21	0.18	0.39	0.43	29.15
13	Wood & Wooden Products	0.77	0.16	0.63	0.27	-17.39
14	Coconut & Coconut based Products	0.06	0.09	0.02	0.17	17.04
15	Leather Products	0.02	0.01	0.01	0.07	35.77
16	Other Export Crops	0.06	0.01	0.02	0.05	-5.7
17	Tobacco	0.01	1.79	0.95	0.03	37.96
18	Miscellaneous Products	0.63	0.46		0.01	-178.02
19	Footwear and Parts		0.18	0.01		0.17
20	Spices, Essential Oils & Oleoresins		0.01			-80.65
	Other Products	0.02	0.01	0.02	0	-130.44
	Total :	123.36	100.85	111.35	86.43	-9.68

Source: Sri Lanka Customs

5. POTENTIAL PRODUCTS FROM SRI LANKA TO NETHERLANDS

- Brassieres
- Crude coconut oil
- Men's underpants & briefs of cotton, knit/crochet
- Black tea, packings <= 3kg
- Gloves with plastics/rubber, knit/crochet
- Women's briefs & panties of man-made fibres, knit/crochet
- Desiccated coconuts
- Women's briefs & panties of cotton, knit/crochet
- Men's trousers & shorts of cotton
- Women's trousers & shorts of synthetic fibres, knit/crochet

Source: ICT Trade Map -https://exportpotential.intracen.org/

6. TOP SRI LANKAN EXPORTERS TO NETHERLANDS- 2022

No	Company Details	Products Exported within this Period
1	MAS INTIMATES PVT LTD	Apparel, Other Manufactures nes, Other Electrical & Electronic Products
2	HIRDARAMANI INTERNATIONAL	Apparel, Made-Up Textile Articles, Travel
2	EXPORTS PVT LTD	Goods, Bags etc.
3	BRANDIX APPAREL LTD	Apparel, Articles Apparel & Clothing of Leather, Woven Fabrics
4	FOUNDATION GARMENTS PVT LTD	Apparel, Made-Up Textile Articles
5	EAM MALIBAN TEXTILES PVT LTD	Apparel
6	JAY JAY MILLS LANKA PVT LTD	Apparel
7	MAS ACTIVE TRADING PVT LTD	Apparel & Textile
8	PENGUIN SPORTSWEAR PVT LTD	Apparel
9	GALUKU LANKA EXPORTS PVT LTD	Coconut Cream, Liquid Coconut Milk
10	CONTRINEX CEYLON PVT LTD	Liquid Coconut Milk, Coconut Cream

Source: Sri Lanka Customs