MARKET AND COUNTRY BRIEF ON

Morocco

2023





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MARKET DEVELOPMENT DIVISION

Sri Lanka Export Development Board

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1. INTRODUCTION TO TRADE BETWEEN SRI LANKA & MOROCCO

Morocco is the 64th export destination for Sri Lanka. The total export value from Sri Lanka to Morocco was USD 13.44 Mn in 2023 and total imports from Morocco to Sri Lanka for the same period were USD 1.66Mn. Morocco is the 79th import destination for Sri Lanka.

Sri Lanka's exports to Morocco has decreased by 10.22% in 2023 when compared to the year 2022. Imports from Morocco has increased by 14.23% in 2023, compared to the year 2022.

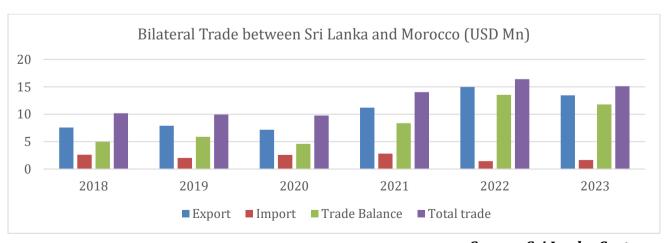
Sri Lanka's main export products to Morocco in 2023 were Coco Peat, Fiber Pith & Moulded products, Vegetable Plaiting Materials and Vegetable Products, Products of Base Metal, Activewear/Sportswear, Industrial & Surgical Gloves of Rubber, Pneumatic & Retreated Rubber Tyres & Tubes, Tea in Bulk, Gloves, Mitts & Mittens of Textile and Woven Fabrics.

Sri Lanka's main import products from Morocco in 2023 were Other Spices and Spice Mixtures, Condiments, Woven Fabrics, Scrap of Ferrous, Aluminum, Copper & Other Metals, Animal or Vegetable Fats and Oils and their Products, Sacs & Bags of Plastics, Switches, Boards & Panels, Electronic Circuits, Transistors, Valves, Cathode Tubes etc., Tomato.

2. SRI LANKA'S BILATERAL TRADE WITH MOROCCO (2018-2023)

All Values in USD Million

	THE VALUES IN COD PAIR			
Year	Export	Import	Trade Balance	Total trade
2018	7.58	2.6	4.98	10.18
2019	7.91	2.03	5.88	9.94
2020	7.18	2.58	4.6	9.76
2021	11.21	2.83	8.38	14.04
2022	14.97	1.44	13.53	16.41
2023	13.44	1.66	11.78	15.1



3. SRI LANKA'S TOP EXPORT PRODUCTS TO MOROCCO (2021-2023)

All Values in USD Million

No	Product	2021	2022	2023	% Avg. Growth
1	Coco Peat, Fiber Pith & Moulded products	6.92	9.02	8.6	10.83
2	Vegetable Plaiting Materials and Vegetable Products nes		1.41	1.9	
3	Other Products of Base Metal	0.79	1.32	0.68	-7.9
4	Activewear/Sportswear	0.33	0.17	0.38	6.47
5	Industrial & Surgical Gloves of Rubber	0.28	0.64	0.37	13.04
6	Pneumatic & Retreated Rubber Tyres & Tubes	0.39	0.56	0.29	-14.31
7	Tea in Bulk	0.1	0.29	0.24	42.25
8	Gloves, Mitts & Mittens of Textile	0.05		0.23	
9	Woven Fabrics	0.31	0.23	0.19	-24.8
10	Desiccated Coconut		0.17	0.1	200.39
11	Tea Packets	0.04	0.08	0.09	35.07
12	Women's Outerwear	0.65	0.23	0.07	-111.26
13	Other Tea		0.05	0.06	
14	Mattress Fiber	0.05		0.05	
15	Ornamental Fish			0.04	
16	Other Textile Articles nes		0.03	0.03	136.96
17	Activated Carbon	0.13	0.13	0.02	-88.46
18	Made-up Clothing Accessories (Handkerchief, Shawls, Scarves, Ties etc)			0.02	
19	T-shirts	0.15	0.04	0.02	-102.57
20	Bristle Fiber	0.06	0.02	0.01	-70.41
	Other Products	0.96	0.59	0.07	-129.38
	Total:	11.21	14.97	13.44	9.08

4. SRI LANKA'S TOP IMPORT PRODUCTS FROM MOROCCO (2021-2023)

All Values in USD Million

No	Product	2021	2022	2023	% Avg. Growth
1	Other Spices and Spice Mixtures	0.08	0.32	0.64	105.4
2	Condiments	2.32	0.6	0.59	-68.43
3	Woven Fabrics	0.01	0.04	0.2	170.39
4	Scrap of Ferrous, Aluminum, Copper & Other Metals			0.06	
5	Other Electrical & Electronic Products	0.06	0.05	0.03	-27.89
6	Animal or Vegetable Fats and Oils and their Products			0.03	
7	Sacs & Bags of Plastics	0.01		0.03	
8	Switches, Boards & Panels	0.02	0.02	0.02	8.13
9	Electronic Circuits, Transistors, Valves, Cathode Tubes etc.	0.06	0.02	0.02	-62.69
10	Tomato			0.02	
11	Aircrafts & Parts	0.01	0.01	0.01	5.8
12	Other Vegetables				
13	Other Edible Fish				
14	Women's Outerwear	0.04	0.06		-158.62
15	Sugars, Sugar Confectionery & Bakery Products				
16	Chilies				
17	Knitted Fabrics	0.13	0.07	:	-234.27
18	Motor Vehicles & Parts			:	
19	Insulated Wires and Cables				
20	Tea Bagging, Packing, Cleaning, Weighing Machines				-83.41
	Other Products	0.11	0.24		-188.8
	Total:	2.83	1.44	1.66	-26.7

5. POTENTIAL PRODUCTS FROM SRI LANKA TO MOROCCO

- Spices
- Tea & mate
- Fruits
- Apparel
- Vegetal residues & animal feed
- Cotton (fabric)
- Synthetic textile fabric
- Vegetable oils & fats
- Machinery, electricity
- Fish & shellfish

Source: ICT Trade Map -https://exportpotential.intracen.org/

6. TOP SRI LANKAN EXPORTERS TO MOROCCO - 2023

No	Company Details	Products Exported within this Period
1	BOTANICOIR LANKA PVT LTD	Coco Peat, Fiber Pith & Moulded products
2	PELEMIX LANKA PVT LTD	Coco Peat, Fiber Pith & Moulded products
3	PROJAR LANKA PVT LTD	Coco Peat, Fiber Pith & Moulded products
4	COYARA TRADING PVT LTD	Coco Peat, Fiber Pith & Moulded products
5	CHAS P HAYLEY & CO PVT LTD	Vegetable Plaiting Materials and Vegetable Products
6	HAYLEYS FIBRE PLC	Vegetable Plaiting Materials and Vegetable Products
7	TROPICOIR LANKA PVT LTD	Coco Peat, Fiber Pith & Moulded products
8	PRYM INTIMATES LANKA PVT LTD	Other Products of Base Metal
9	COCOGREEN UK LANKA PVT LTD	Coco Peat, Fiber Pith & Moulded products
10	ANSELL LANKA PVT LTD	Industrial & Surgical Gloves of Rubber, Gloves
11	CRYSTAL MARTIN CEYLON PVT LTD	Activewear/Sportswear, T-shirts, Woven Fabrics, Men's and Women's Under Garments, Women's Outerwear
12	RIOCOCO LANKA PVT LTD	Coco Peat, Fiber Pith & Moulded products
13	AKBAR BROTHERS PVT LTD	Tea in Bulk, Other Tea
14	STRETCHLINE PVT LTD	Woven Fabrics
15	INQUBE GLOBAL PVT LTD	Women's Outerwear, Activewear/ Sportswear, Made-up Clothing Accessories (Handkerchief, Shawls, Scarves, Ties etc.), Men's Outerwear, Tshirts, Men's and Women's Under Garments